

Investor Questionnaire

Laughing Dog Brewing Inc

The information in this Questionnaire is being requested to enable Laughing Dog Brewing Inc. (the “Company”) to determine whether offering (the “Offering”) and sale of shares of its common stock (the “Shares”) pursuant to the Private Placement Memorandum and Common Stock Purchase Agreement may be made to you in compliance with applicable federal and state securities laws. The Offering and the Shares have not and will not be registered with any federal or state securities regulatory agency in reliance upon exemptions from registration provided by Section 3(b) and / or 4(2) of the Securities Act of 1933, as amended, and/or Rule 506 of Regulation D promulgated thereunder, as well as in reliance upon exemptions from registration provided by comparable sections of the securities laws, rules and regulations of the state(s) in which the Offering may be made.

All information furnished in this Questionnaire is for the sole use of the Company and its agents and will be held in confidence by them, except that this information may be furnished to such parties as the Company deems necessary to establish compliance with federal and state securities laws.

Personal Information

Full Name of Investor: _____

Full Name of Joint Investor (if applicable): _____

Resident Address: _____

Mailing Address: _____

Residence Telephone Number: _____

Date of Birth: _____

Social Security #: _____

Business Information

Occupation: _____

Number of Years: _____

Present Employer: _____

Position/Title: _____

Business Address: _____

Business Telephone: _____

Residence Information

Set forth in the space below the state(s) in which you have maintained your principal residence during the past three years and the dates during which you resided in each state.

Do you maintain residence in any other state? If yes, in which state(s)?

Education

Please describe your educational background and degrees obtain, if any:

Affiliation

If you have any pre-existing personal or business relationship with the Company, or any of its officers, directors, or controlling persons, please describe the nature and duration of such relationship.

Business and Financial Experience

Please describe in reasonable detail the nature and extent of your business, financial and investment experience which you believe gives you the capacity to evaluate the merits and risks of the proposed investment and capacity to protect your interests.

Financial Advisors

In evaluating this investment, will you use the services of any of the following advisors? (If so, please identify, providing address and telephone number.)

Account: _____

Attorney: _____

Questions:

1. Is the Investor a natural person that is a citizen or resident of the United States?
 Yes No (If the Investor is not a citizen or resident of the United States, you are not eligible to purchase any shares of the Company.)

2. If the Investor is a natural person, does the Investor satisfy either of the following:

The Investor has an individual net worth, or joint net worth with his or her spouse, at the time of purchase that exceeds \$1,000,000 (For purposes of this item, "net worth" means the excess of total assets at fair market value, including home, home furnishings and automobiles (and including property owned by a spouse), over total liabilities.); or

The Investor has an individual income in excess of \$200,000 in each of the two most recent years, or joint income with his or her spouse in excess of \$300,000 in each of those years, and have a reasonable expectation of reaching the same income level in the current year?
 Yes No

3. Is the Investor purchasing the Shares for investment purposes for the Investor's own account and not with a view to resell or distribute the Shares except in compliance with all Federal and applicable state securities laws. Yes No

4. If the Investor is using a professional advisor, is that advisor affiliated with, or directly or indirectly compensated by, the Company? Yes No

5. If you answered Yes to both Question 1 and Question 2, you are not required to complete the remainder of this Questionnaire. Please sign this Questionnaire in the space provided below, and return this Questionnaire to the Company.

6. If the Investor is not a natural person, please indicate if the Investor satisfies either of the following:

The Investor is an organization described in sections 401(a) or 501(c)3 of the Internal Revenue Code, is exempt from taxation under section 501(a) of the Code,

and not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000; Yes No

The Investor is a trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase of the Shares is directed by a sophisticated person as described in Rule 506(b)(2)(ii), and which qualifies as a trust permitted as a shareholder of an C-corporation under section 1361(c)(2) of the Internal Revenue Code. Yes No

7. If you answered Yes to either portion of Question 6, you are not required to complete the remainder of this Questionnaire. Please sign this Questionnaire in the space provided below, and return this Questionnaire to the Company.
8. The Investor understands that the purchase of the Shares involves a high degree of risk and the Investor is able to bear the economic risk of the investment, including the loss of the entire investment, for an indefinite period. Yes No
9. The Investor's net worth is in excess of ten times the amount of the Investor's purchase of Shares. Yes No
10. The Investor by reason of the Investor's knowledge and experience in financial, investment and business matter, or the financial, investment and business experience of the Investor's professional advisor, has the capacity to evaluate the merits and risks of the prospective purchase of the Shares and protect the Investor's own interests in connection with such purchase? Yes No

The above information is true and correct in all material respects and the undersigned recognizes that the Company is relying upon the truth and accuracy of such information in order to qualify for the exemptions from registration provided by Section 3(b) and / or 4(2) of the Securities Act of 1933, as amended, and/or Rule 506 of Regulation D promulgated thereunder, as well as in reliance upon exemptions from registration provided by comparable sections of the securities laws, rules and regulations of the state(s) in which the Offering may be made. The undersigned agrees to notify the Company promptly of any change in the foregoing information which may occur prior to the purchase of the Shares.

Executed at _____, on _____, 2009

Signature

Instructions

If you are an individual who is married, and are purchasing the Shares as the community property, joint tenancy property or tenants in the entirety property with your spouse, or are purchasing the Shares with funds that are the joint property of you and your spouse, both you and your spouse are required to complete, initial and sign this questionnaire where indicated.